

## Rental Income and Expenses (one property per sheet)

Name: \_\_\_\_\_

Type of Property                      Residential                      Commercial

Location: \_\_\_\_\_  
 \_\_\_\_\_

If Vacation Home:

Number of days rented \_\_\_\_\_

Number of days used personally \_\_\_\_\_

Property is owned by              taxpayer              spouse              joint

Percentage of ownership is not owned 100% \_\_\_\_\_%

(record income and expenses listed below at 100%)

Did you live in part of the rental home              yes                      no

If yes, what percentage did you occupy as a tenant?              \_\_\_\_\_%

Did you rent to a related party                      yes                      no

<b>INCOME:</b>	<b>AMOUNT</b>		
Rental Income			
<b>EXPENSES:</b>	<b>AMOUNT</b>		<b>AMOUNT</b>
Advertising		Management fees	
Association Dues		Mortgage Int. (form 1098)	
Auto miles driven (must have log)		Other interest	
Travel		Repairs	
Cleaning & Maintenance		Supplies	
Commissions		Other:	
Property Tax		Other:	
Utilities		Other:	
Insurance		Other:	
Legal & Professional		Other:	
Allocated tax prep fee		Other:	
License and Permits		Other:	

### Assets or Major Improvements (current tax year only)

<b>Description</b>	<b>Date Acquired</b>	<b>Cost</b>