

When was the  
last time you had a  
**financial check-up?**



**BRICKEL & COMPANY, P.A.**  
CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS

[www.brickelgroup.com](http://www.brickelgroup.com)

JILL H. BRICKEL, CPA, PFS

# We are CPA's,

Dedicated to protecting our client's best interest.

We have big firm experience, with personal small firm service.

***Work with a **Trusted Advisor,**  
not a salesperson.***

We guide you through your financial checkup to determine if you are growing your wealth & protecting your family's assets as efficiently as possible.

We provide you feedback regarding any gaps or overlaps in your planning.

We recommend strategies and assist in implementation and execution.

When a product is the right solution to meet your goals, we have the resources to find the right product for you. We have great back office support to match our recommendations with the best products from the best companies for you.

***Trust a CPA  
to customize your solution.***



Financial Plans for All Aspects of Life:

- Retirement planning
- College planning
- Estate planning
- Income tax planning
- Asset protection analysis
- Investment analysis
- Business ownership and structure analysis
- Buy-sell business planning
- Succession planning



We coordinate and quarterback your financial team, which may include your attorney, investment advisor and CPA.



Our goal is to provide sound financial solutions to assist your family accumulate and protect your wealth.



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