



Katie Bertolo

STAFF ACCOUNTANT

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PROFILE

Katie Bertolo, staff accountant, joined Cole, Newton & Duran CPAs in 2016. She has more than two years of experience providing accounting, tax, and consulting services to clients in an assortment of industries.

Before joining Cole, Newton & Duran, Katie was a staff accountant at Michael G. Thomas CPA, PC where she focused on providing services to individuals and small to middle-sized businesses. Katie also worked at a federal credit union where she was responsible for deposits and withdrawals, loan payments, and delivering member services to its customers.

SPECIFIC EXPERIENCE

- Specializes in providing quarterly, semi annual, and year-end accounting work to clients in the sales, health care, and home improvement industries
- Experience providing payroll services for clients such as quarterly federal tax returns, sales tax withholdings, and working with the Unemployed Insurance Agency on filing quarterly UIA
- Performs tax planning, preparation, and consulting for individuals

EDUCATION

Adrian College (Adrian, MI)
Master's of Science in Accounting

Siena Heights University (Adrian, MI)
Bachelor of Business Administration in Accounting