



Patricia Koepke, CPA

**ASSURANCE PRACTICE LEADER
NOT-FOR-PROFIT PRACTICE LEADER**

CONTACT

734-427-2030

PKOEPKE@CNDCPA.COM

ADDRESS

33762 SCHOOLCRAFT ROAD
LIVONIA, MI 48150

WEBSITE

WWW.CNDCPA.COM

PROFILE

Patricia Koepke, assurance and not-for-profit practice leader, joined Cole, Newton & Duran CPAs in 2016 and has over 26 years of experience in public accounting.

Prior to joining the firm, Patricia was an audit manager at a local accounting firm in Ann Arbor specializing in performing audits, reviews, and compilations of financial statements. She was also responsible for preparing tax returns for businesses and 990 information returns for not-for-profit organizations. Prior to entering public accounting, Patricia worked as a controller for a retail store.

SPECIFIC EXPERIENCE

- Plans, coordinates, and manages audit and review engagements for clients in the not-for-profit, manufacturing, retail, and professional services industries
- Experienced in conducting audits in accordance with Government Auditing Standards and the Single Audit (OMB 2 CFR part 200, subpart F)
- Experienced in conducting audits of defined contribution employee benefit plans in accordance with applicable professional standards
- Provides value-added recommendations on financial reporting, accounting systems, and management policies
- Consults with clients on technical accounting and assurance issues
- Significant experience as a general business advisor to closely-held and middle-market clients providing value-added recommendations related to finance and accounting operations as well as tax planning services

INDUSTRY & COMMUNITY INVOLVEMENT

- American Institute of Certified Public Accountants (AICPA)
- Michigan Association of Certified Public Accountants (MICPA)
- ARC of Northwest Wayne County
- Community Alliance, Board Treasurer

EDUCATION

Eastern Michigan University (Ypsilanti, MI)
Bachelor of Business Administration in Accounting