



Karen Montambeau, CPA

**NOT-FOR-PROFIT
TAX PRACTICE LEADER**

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Biography

PROFILE

Karen Montambeau, not-for-profit tax practice leader, joined Cole, Newton & Duran CPAs in 2008. She leads the firm's 990-tax practice and plays an instrumental role in providing not-for-profit clients with value-added service.

Karen has over 29 years of experience in both private and public accounting. Prior to joining the firm, Karen was a sole proprietor responsible for providing accounting, tax, and management services for private business, trusts, and individuals. Karen is licensed to practice public accounting in Michigan and Ohio.

SPECIFIC EXPERIENCE

- Specializes in business auditing, reviews, compilations, and tax preparation for clients in the profit and not-for-profit arenas
- Experienced in working with clients in a variety of industries including not-for-profit, manufacturing, business consulting, retail, and rental property management
- Extensive experience in the preparation of 990 tax filings for not-for-profit organizations
- Performs agreed upon procedure engagements and other consulting projects

INDUSTRY & COMMUNITY INVOLVEMENT

- American Institute of Certified Public Accountants (AICPA)
- Michigan Association of Certified Public Accountants (MICPA)

EDUCATION

Western Michigan University (Kalamazoo, MI)
Bachelor of Business Administration in Accounting