



Edwin Schulz, CPA

PARTNER

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PROFILE

Ed Schulz, partner, joined Cole, Newton & Duran CPAs in 2011. He has over 47 years of experience in auditing, income tax review and preparation, as well as tax and estate planning. Prior to joining the firm, Ed was a partner with Sutherland & Yoe, P.C.

SPECIFIC EXPERIENCE

- Plans and supervises numerous audit, tax, and consulting engagements with a concentration in middle-market, and closely-held companies
- Oversees engagements to ensure every step is well-planned and implemented and final deliverables are accurate and contain meaningful insights and recommendations
- Responsible for coordinating firm resources to develop client service plans to ensure a high level of satisfaction
- Consults with owners, executives, and management teams on financial reporting, daily operations, internal procedures, development of budgets, and cash flow forecasts
- Works with management to identify tax, expense, and working capital reduction opportunities

INDUSTRY & COMMUNITY INVOLVEMENT

- American Institute of Certified Public Accountants (AICPA)
- Michigan Association of Certified Public Accountants (MICPA)
- Rotary International District 6400, Treasurer and past Governor
- Rotary Club of Plymouth, Past President
- Plymouth Rotary Foundation, Board Member
- Schoolcraft Foundation, Governor and past President
- Washtenaw Estate Planning Council
- Cancer Support Community of Greater Ann Arbor, Board Treasurer
- Plymouth Community Foundation, Board Member
- Plymouth Salvation Army, past Chair and Board Member
- MICPA Plymouth/Livonia monthly meeting of CPA's chairperson

EDUCATION

Eastern Michigan University (Ypsilanti, MI)
Bachelor of Science