

Urke & Stoller, LLP

CERTIFIED PUBLIC ACCOUNTANTS

11811 N. Tatum Boulevard • Suite 1060 • Phoenix, AZ 85028 • 602 867-5058 • FAX 602 867-6011

2018
1099

Form 1099 Filing Requirement for: _____

RETURN COMPLETED AND SIGNED LETTER TO URKE & STOLLER, LLP BY DECEMBER 28TH

IRS FILING DUE DATE IS JANUARY 31, 2019: You may need to file information returns. For all corporations, partnerships, limited liability companies, tax-exempt organizations, sole proprietorships, trusts and estates (but not for investment real estate rentals), the IRS has made the following questions a part of the tax returns:

- "Did you make any payments that would require you to file Form(s) 1099?"
- "If 'Yes', did you or will you file all required Forms 1099?"

If the questions are left blank on the tax return, your tax return will be considered incomplete. An incomplete tax return has no statute of limitations and is open to an IRS audit forever. As preparers of your tax return we are not allowed to answer the questions on your behalf unless you have provided us the answer. Please take the time to read the [1099 Reporting Requirements](#).

If Urke & Stoller, LLP, is to prepare your income tax return this year, please check one of the boxes below, sign and date this form, and return it to us by e-mail to JeanC@urkecpa.com or fax (to **602-867-6011**).

- I am required to file Form(s) 1099 and would like Urke & Stoller, LLP to prepare them for me.
Complete information must be to our office by December 28th. To prepare forms please send:
- **Year-End QB File with vendor information complete;** legal name, EIN and address; or
 - Complete [1099 Vendor Information Worksheet](#)

I am required to file Form(s) 1099, but I will prepare and file the forms myself.

I am not required to file any Form(s) 1099-A, 1099-B, 1099-C, 1099-R, 1099-DIV, 1099-INT, 1099-MISC, 1042-S, 1095-B or C.

Forms 1099 must be postmarked to your payees and to the IRS by **January 31, 2019**. **The IRS will impose penalties** for missing these deadlines, or for omitting a payee's tax identification number. If for any reason we are unable to complete any 1099 forms due to lack of timely information, we will not assume any liability for penalties associated with a failure to file. Please call our office or e-mail us if you have questions about this year's filing requirements. Thank you.

Authorized by _____

Signature

Print name

Date