Urke & Stoller, LLP

CERTIFIED PUBLIC ACCOUNTANTS

11811 N. Tatum Boulevard • Suite 1060 • Phoenix, AZ 85028 • 602 867-5058 • FAX 602 867-6011

2023
1099

Vendor Information Worksheet – if not providing QB file with vendor information

Form 1099 Filing Requirement for: _____

(Company Name)

To prepare your 2023 1099 Forms we need your QB file with completed vendor information including: legal name, payee address, email, and tax id number. If no file is available, please complete the chart below to provide the information we need to prepare the forms. Use form W-9 to request taxpayer information. Keep the form for your records.

Payee Name	Type of Service	Payee Address	Email Address	Payee tax id number	Amount paid in calendar year 2023	Payment Method (by CC or Check)
Urke & Stoller, LLP ***	Accounting	11811 N. Tatum Blvd. Suite 1060 Phoenix, AZ 85028	BlakeU@UrkeCPA.com	20-3815450	$	

Payments to:

- Sole Proprietors
  Provide the individual's name, the DBA (doing business as) Name and the individual's SSN or the EIN of the business. The IRS prefers the use of the SSN.
- Limited Liability Company (LLC)
  For a single-member LLC that is disregarded as an entity separate from its owner—
  - provide the individual's name, the LLC's name and the individual's SSN (or EIN, if applicable)
  - if the LLC is a corporation, partnership, etc., enter the entity's EIN.

****Payments by check to Urke & Stoller, LLP require 1099-NEC filing – see vendor information above.**