



# HASSLE FREE TAXES

## PERSONAL INFORMATION

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

PHONE #: \_\_\_\_\_

## IF MARRIED:

SPOUSE NAME: \_\_\_\_\_

(NO DEPENDENTS)

### PLEASE MARK THE TAX FORMS THAT PERTAIN TO YOUR FILING?

- \_\_\_\_\_ **W-2 (Wage Statement)**
  - \_\_\_\_\_ **1099-INT (Interest Income)**
  - \_\_\_\_\_ **1098 (Mortgage Interest)**
  - \_\_\_\_\_ **1098-E (Student Loan Interest)**
  - \_\_\_\_\_ **5498-SA (HSA Contributions)**
  - \_\_\_\_\_ **1099-SA (HSA Distributions)**
  - \_\_\_\_\_ **1095-A (Health Insurance Marketplace)**
  - \_\_\_\_\_ **1095-B (Health Coverage)**
- (No more than 10 forms)

NOTE: MULTIPLE STATE/LOCAL RETURNS WILL INCREASE PRICE

How did you hear about this offer? \_\_\_\_\_

Do you have a discount code? Provide here: \_\_\_\_\_

Email this completed form to [hasslefreetaxes@mizickmiller.com](mailto:hasslefreetaxes@mizickmiller.com) and we will be in contact with you soon.

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