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**Mendez Rothbard  
Moleri & Co.**

# Press Release

## **Klein Mendez & Rothbard LLC and Moleri & Co., P.A. join forces!**

A merged CPA firm, **Mendez Rothbard Moleri & Co., LLC**, kicked off operations January 1, 2016.

**Aventura, FL, January 13, 2016:** The accounting firms **Klein Mendez & Rothbard LLC** and **Moleri & Co., P.A.** have merged effective December 31, 2015. The combined company will be named **Mendez Rothbard Moleri & Co., LLC, Certified Public Accountants**. The three-partner firm will provide tax consulting and compliance services for entrepreneurs of all sizes including large multinational organizations. The firm will have deep expertise in real estate and international tax. In addition, the firm has entered into two new strategic alliances: becoming the South Florida representative member of MSI Global Alliance, a leading International Association of Independent Legal and Accounting Firms with 240 Member Firms in over 100 Countries, and adding Amy Preston of MIA Global CPA, P.A. to its Aventura office.

**Klein Mendez & Rothbard LLC** has been doing business for nearly 10 years at its offices at 2875 NE 191st Street (Suite 703), in Aventura and 2600 S Douglas Road (Suite 501), in Coral Gables. The firm has been providing high quality tax and accounting services to high net worth and entrepreneurial clients in a broad spectrum of industries with its heaviest expertise in real estate, banking, hospitality and media.

**For Release 9 a.m. EDT, January 1, 2016**

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**Moleri & Co., P.A.**, is an international tax boutique firm focused on the representation of high net worth international private clients and international businesses. The firm focuses on Pre-Immigration Tax Planning, U.S. Real Estate Investments by non-US persons, Federal Tax Compliance, Voluntary Disclosures Compliance and Estate and Gift Tax Planning.

**Mendez Rothbard Moleri & Co., LLC** will be a full-service, 25 employee CPA firm with locations at Turnberry Plaza at 2875 NE 191<sup>st</sup> Street, Suite 703, in Aventura, and at 2600 S Douglas Road, Suite 501, in Coral Gables. In addition to core tax services, the firm will also provide merger and acquisition transaction services, business formation and restructuring, compilation and review services, valuation and forensic accounting services. Additionally, both offices are authorized by the Internal Revenue Service (IRS) to serve as a Certifying Acceptance Agent, assisting foreign nationals in obtaining an Individual Taxpayer Identification Number (ITIN).

*Eduardo Mendez, Jr.* is a Certified Public Accountant. He graduated with a Bachelor of Arts in Religious Studies and a Master of Science in Taxation, both from Florida International University. Upon graduation, Mr. Mendez joined PricewaterhouseCoopers LLP (PwC) and gained vast experience working within PwC's financial services and real estate group. He is a member of the American Institute of Certified Public Accountants and a former President of the Cuban American CPA Association.

*Martin Alan Rothbard* is the Managing Partner of the firm. Mr. Rothbard is a Certified Public Accountant licensed in Florida, New Jersey and Illinois. Mr. Rothbard earned his Bachelors of Business Administration in Accounting from the University of Massachusetts and a Masters Degree in Taxation from Seton Hall University. Mr. Rothbard spent the first 20 years of his public accounting career in Big 4 firms, becoming a Partner with PricewaterhouseCoopers in 2000. During those years, Mr. Rothbard developed deep expertise in taxation with heavy expertise in the banking and real estate industries. Pursuing a dream to launch his own firm, he founded Klein Mendez & Rothbard LLC with Mr. Mendez in 2006. Mr. Rothbard is a former

President of the Broward Chapter of the Florida Institute of Certified Public Accountants (FICPA) and is currently serving on the Executive Board of Temple Dor Dorim in Weston as its Treasurer.

*Alejandro (Alex) Moleri* has been assisting publically traded and privately held companies as well as high net worth individuals with their federal and international tax planning and compliance needs for more than 15 years. He assists outbound and inbound clients to mitigate their overall effective tax rates and view their general tax strategies from a global perspective. Alex provides guidance to a wide range of international clients focusing on cross-border transactions, foreign investments and business consulting. Prior to his current position, Mr. Moleri spent over 12 years with the International/Global Tax Group of Deloitte and Touche. Mr. Moleri was a leader in the Latin American Practice and helped develop the Latin American “Think Tank” which provides innovative ideas to clients operating throughout the Americas.

Amy Preston is a Florida licensed Certified Public Accountant with over 15 years of accounting experience and is the President and founding member of MIA Global CPA. Mrs. Preston specializes in advising international taxpayers, especially inbound investors to the United States with submissions to the offshore voluntary disclosure program (OVDP) and streamlined initiative. She works closely with attorneys to develop corporate structures and estate plans for global and domestic clients. In addition, she has a strong background in preparation and review of international and domestic income tax and disclosure forms, pre-immigration and estate planning, transfer pricing, FIRPTA and IRS audit defense.

“Our goal is that this merger, along with our new strategic alliances with MSI Global Alliance and MIA Global CPA, will make Mendez Rothbard Moleri & Co. the pre-eminent go-to CPA firm in South Florida for assistance with global tax matters. We now have a South Florida-based leadership team with over 40 years of Big 4 experience plus access to a global network of Accounting and Legal professionals that will enable us to assist clients with their tax planning and compliance needs around the world.”

Martin Rothbard, Managing Partner