



Palmer, Brady & Company^{PLLC}

Certified Public Accountants & Consultants

NEW CLIENT WORKSHEET BUSINESS

Business Name		EIN
Primary Contact Name	Primary Contact Number	Title
Business Physical Address		
City	State	Zip Code
Business Mailing Address		
City	State	Zip Code
Business Phone Number		Fax Number
Business Primary Email		
Secondary Email		
Business Type		Date Business Started
Do you file for Enterprise Zone	May we file this for your?	EZ Code
Do you file for Secretary of State	May we file this for you?	Filing Month?

****Please bring your last 2 years tax returns****