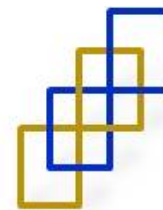

HENDRIX & COMPANY, LLC

Certified Public Accountants & Business Consultants

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A. Scott Hendrix, MBA, CPA, CVA

MANAGING MEMBER

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Schools / Training:

- BS Finance, Clemson University (cum laude)
- MBA, Furman University - Management
- Certified Public Accountant (CPA) - Licensed in the State of South Carolina
- Certified Valuation Analyst (CVA) - Inactive

Specialization:

- Business Valuation
- Business Consulting
- Business Improvement
- Strategic Planning
- Business Start-up
- Complex Tax



BIO / PROFILE:

Scott Hendrix began his career in private industry progressing through the ranks of large Fortune 100 companies. Scott has experience as a Plant Controller, Division Controller, Region Controller, Group Controller, Director of Strategic Planning, Director and Vice President of Financial Shared Services and Vice President of Finance. He has operated as the Chief Financial Officer for regions and / or groups of businesses that generated as much as \$4b in annual sales, while overseeing \$1b in net asset value and being responsible for the management, supervision and direction of more than 300 accounting associates. In Public Accounting, Scott possesses experience in Sarbanes Oxley consulting engagements, strategic, operational and financial consulting, auditing, tax, business valuation and business start-up. His previous private industry experience in performing the due diligence of new acquisition targets and leading post-acquisition integration activities as well as his ample experience in restructuring existing operations complements his present business valuation and turn-around consulting practice. Additionally, Scott operates as a fractional CFO for a number of clients where he holds both process and project-oriented responsibilities. He has performed a number of valuation engagements across a broad spectrum of businesses and continues to leverage the knowledge and insight gained from these various industries to assist turn-around and / or start-up businesses. Scott is an active member of the American Institute of Certified Public Accountants (AICPA) and the South Carolina Association of Certified Public Accountants (SCACPA). He previously was a long-time member of the adjunct faculty at the University of South Carolina where he taught accounting. Scott has been an active member on a number of Boards and as a member of the Advisory Committee encompassing both merchandising, electronics and manufacturing types of businesses.

