

Parker Consultants and Accountants, PLLC is a solutions-driven full service Accounting firm dedicated to providing high-quality accounting, tax and business advisory solutions. We pledge to do our utmost to deliver the highest quality Accounting, tax services available within our markets and to offer unparalleled advisory services.

Accounting Services:

We understand what it's like to run a business and we know how important it is to provide meaningful metrics that provide valuable insight into the operations of an enterprise. Accounting solutions include: Write-up solutions (bookkeeping, payroll, governmental reporting) and controller solutions: (end-of-period accounting, financial and performance measurement reporting). Outsourced accounting is our specialty, use our highly experienced team, along with the cost saving associated with outsourcing your accounting functions to free up your time to better manage and operate your company.

Tax Services:

We are dedicated to providing the most exceptional, timely and relevant individual and business tax solutions possible to our clients. We take time to get to know our clients because we truly care about them. Consequently, we are able to frame the client appropriate tax strategies and choices around the personal goals, desires and concerns of each specific client.

Income tax services extend far beyond the actual preparation of income tax returns to other areas such as income generation, wealth accumulation, education, retirement and succession planning.

Do you know the decisions that you make each day are bringing you closer to, or taking you further away from your long-term goals?

What will be your legacy?

Advisory Services:

It is our mission to earn the privilege of becoming the primary trusted advisor to each small to medium size enterprise (SME) and individual client that we are privileged to serve; with an emphasis towards helping owners-managers step back from the day-to-day operations of their businesses long enough to see and adequately address the broader issues and challenges that face their organizations.

SMEs need help in today's competitive market. You may not have the time or resources to develop tools, methodologies, marketing collateral and management systems to run your organization.

Through Parker Consultants and Accountants, PLLC you gain immediate access to an experienced strategic CFO team and advisory board capable of leveraging its advice through a myriad of professional associations and relationships.

Many advisors rely on expertise and experience, with a somewhat limited reliance on tools and methodologies. We go further by leveraging new technologies and access to the latest intellectual capital to provide an appropriate level of support.

Client Information

Individuals:

Name (last, first, m.i.): _____ Date of Birth: _____ S.S.N.: _____

Spouse (last, first, m.i.): _____ Date of Birth: _____ S.S.N.: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Mailing Address (if different): _____ City: _____ State: _____ Zip: _____

Cell Number: _____ Home Number: _____

E-Mail Address: _____

How did you hear about us?: _____ Referred by?: _____

Purpose for initial visit: _____

Business Entities:

Type of Entity: Partnership LLC LLP Corporation S-Corporation Fiduciary Other: _____

Name of Entity: _____

Trade Name: _____

Federal I.D. Number: _____ State I.D. Number: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Mailing Address (if different): _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Fax Number: _____

E-Mail Address: _____

Partner/Officer Name: _____

Purpose for initial visit: _____