



## Rent and Royalty Properties - Points, Vacation Home, Passive Information

Description \_\_\_\_\_

### Refinancing Points

#### 2020 Information

**Refinancing points paid -**

Recipient's/Lender's name \_\_\_\_\_  
 Date of refinance \_\_\_\_\_  
 Total # Payments \_\_\_\_\_  
 Reported on 1098 in 2020 \_\_\_\_\_  
 Total points paid \_\_\_\_\_  
 Points deemed as paid in current year **(Preparer use only)** \_\_\_\_\_

**Refinancing points paid -**

Recipient's/Lender's name \_\_\_\_\_  
 Date of refinance \_\_\_\_\_  
 Total # Payments \_\_\_\_\_  
 Reported on 1098 in 2020 \_\_\_\_\_  
 Total points paid \_\_\_\_\_  
 Points deemed as paid in current year **(Preparer use only)** \_\_\_\_\_

**Refinancing points paid -**

Recipient's/Lender's name \_\_\_\_\_  
 Date of refinance \_\_\_\_\_  
 Total # Payments \_\_\_\_\_  
 Reported on 1098 in 2020 \_\_\_\_\_  
 Total points paid \_\_\_\_\_  
 Points deemed as paid in current year **(Preparer use only)** \_\_\_\_\_

### Vacation Home Information

#### 2020 Information

Number of days home was used personally \_\_\_\_\_  
 Number of days home was rented \_\_\_\_\_  
 Number of day home owned, if not 365 \_\_\_\_\_  
 Carryover of disallowed operating expenses into 2020 \_\_\_\_\_  
 Carryover of disallowed depreciation expenses into 2020 \_\_\_\_\_

### Passive and Other Information

<b>Preparer use only</b>		
<b>Carryovers</b>	<b>Regular</b>	<b>AMT</b>
Operating		
Short-term capital		
Long-term capital		
28% rate capital		
Section 1231 loss		
Ordinary business gain/loss		
Comm revitalization		
Section 179		

## Depreciation - Asset Acquisitions

Activity name \_\_\_\_\_

**Use the comments section to provide additional information about the asset. Enter information such as vehicle mileage (total, commuting and business), the total and business square footage of home, home expenses (total and business portion). See the EXAMPLE asset below.**

		Description of Asset Acquired	Date Acquired	Cost or Basis
	<b>EXAMPLE</b>	2015 Model T - (EXAMPLE ASSET)	03/09/20	25,750
		Comments: 22,500 job-related miles, 25,000 total miles		
1		Comments:		
2		Comments:		
3		Comments:		
4		Comments:		
5		Comments:		
6		Comments:		
7		Comments:		
8		Comments:		
9		Comments:		
10		Comments:		
11		Comments:		
12		Comments:		
13		Comments:		
14		Comments:		
15		Comments:		
16		Comments:		
17		Comments:		
18		Comments:		
19		Comments:		
20		Comments:		
21		Comments:		
22		Comments:		
23		Comments:		
24		Comments:		
25		Comments:		