



Stenseth Samuelson & Boese, Ltd.

Where your numbers meet opportunities

Fill in this form and email it to our office to receive a quote (info@woodburycpas.com). All quotes are non-binding and subject to change upon receipt of your actual documentation for preparation.

Name:

E-mail:

Phone (Home Work Cell):

Type of quote:

Married or Single: _____

Do you or your spouse operate your own business?

If yes, please describe:

Do you work from home?

Do you or your spouse have rental property?

If yes, please describe:

Are you an active investor?

If yes, please describe:

Are you required to file tax returns in more than one state?

If yes, please describe:

Do you have a flexible spending account (for health costs or daycare)?

Do you receive a health care subsidy?

Do you own your own home?

Do you have children that also need tax returns prepared?

If yes, please describe:

Do you normally do your own taxes, or are you looking for a new preparer?

Do you normally itemize deductions on your return?

Please describe anything else that you consider unusual or important about your tax returns: