

# Roback, Kumlander & Pehl, CPAs, LLP



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OBJECTIVE ADVICE ON THE ROAD OF LIFE

Robert R. Roback, Sr. CPA, CFS, CFA In Memory of (1956-2011)  
Timothy W. Pehl, CPA, CFP®  
Daniel R. Kumlander, CPA  
Kenneth E. Hay, CPA, CVA

December 10, 2014

Dear Client:

We are pleased to announce that Jeffrey Donofrio, CPA will be joining our firm as a partner and will assume the role of Director of our Firm's tax department.

Jeff will be bringing over 20 years of tax and accounting experience to our firm. Jeff was the founding partner of Pepe, Donofrio & Parisi, CPA's, PLLC. Prior to this Jeff was a tax manager at Roback, Ferraro and Pehl, CPA's LLP. He also worked in the tax department with AYCO Corporation.

Over the years our client base has increased predominantly from referrals by you, our clients, as well as from our professional relationships. This is a testament to our firm's core values of quality work and exceptional client service. The growth and development of our professional staff has evolved in a similar manner. We have attracted high-quality, committed professionals and as a firm, we have invested in their development and growth. This has been in no small way also directly related to the success our clients have had in their business and personal pursuits.

With the addition of Jeff and his staff to our firm we will be able to continue to grow knowing we have key individuals in place to continue on with our core values. Jeff's tax and accounting knowledge and experience will further enhance our commitment to your success.

We are also pleased to announce that our firm name will be changing to Kumlander, Donofrio, Hay & Pehl, CPA's, LLP effective January 1, 2015. We will continue to operate from our current office and will have 2 additional satellite offices for your convenience. The two new offices are located at 9 Executive Park Drive, Clifton Park, NY 12065 and 376 Broadway, Schenectady, NY 12305.

We are looking forward to introducing Jeff to you. If you have any questions regarding this exciting news and what it will mean for you, please contact us at any time.

The passing of our friend and partner, Bob Roback, Sr., created a void in our firm that may never be filled completely. We are confident that our new affiliation will help fill this void and provide the quality service that you are accustomed to and deserving of from our firm.

We are grateful to you not only for giving us the opportunity to provide you with accounting and wealth management services but for your loyalty and friendship, which have enriched our relationship.

Sincerely,

*Roback, Kumlander & Pehl, CPA's, LLP*

Roback Kumlander & Pehl, CPA's LLP

Members:

American Institute of Certified Public Accountants (AICPA) • New York State Society of Certified Public Accountants (NYSSCPA)

IRS Circular 230 Disclosure

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